

How do I Introduce Juliann & Christina?

1. E-Mail Introduction:

A great way to introduce us to a friend is to e-mail both parties an introduction.

Juliann: jsmith@afsllc.us

Christina: clomas@afsllc.us

2. Wine Connection: Does your referral have an interesting business that may suggest a connection with a select few of our clients? Or, would you like to bring a group of referrals for an intimate gathering at our office to discuss a subject of interest? This is a constructive and friendly way to establish a connection. Easy way to catapult into the BONUS DRAWING!

3. Good Old-Fashioned Way:

Send us your referral's information in the box below.

REFERRAL OF (your name here)

NAME: _____

PHONE: _____

RELATIONSHIP: _____

DRAWING CHOICE: (circle one)

Bonefish Grill

KC Royal Tickets

L'Ecole Culinaire Cooking Class

Visa Gift Card

JJ's Restaurant

*Helping To Reach Your
Financial Summits*

- *Investments*
- *Risk Management*
- *Money Management*
- *Insurance*



Thank You!

Contact us for more information:

Juliann Smith or Christina Lomas
Advanced Financial Solutions

800 West 47th Street Suite 510

Kansas City, MO 64112

816-931-2668

866-931-2668

816-931-2776 (fax)

www.afsllc.us

Securities offered through:
Moloney Securities Co., Inc - Member FINRA-SIPC

Referral Program 2015

*There is no greater compliment
than a referral!*

Thank You!

Referral Program 2015

As a "Thank You" for every referral you send, your name will be entered into the raffle of your choice.

Two (2) Quarterly drawings will be held.

Example: June Cash sent 4 referrals to Juliann and Christina. She wanted to allocate her 4 entries as follows: Two (2) to the KC Royals Game in 1st Quarter and two (2) for the VISA Gift Card in 2nd Quarter.

1st Quarter Event

Drawing will be held Monday, March 23, 2015

Hottest Tickets in Town!

Two (2) Kansas City Royals Season Opener Tickets
Tuesday, April 6th, 2015

Enjoy watching the American League Champions begin their 2015 Season!



or \$100 VISA Gift Card

2nd Quarter Event

Drawing will be held Wednesday, July 1st, 2015

Bonefish Grill Dinner

Dinner for two to join Juliann and Christina for an 8 course gourmet dinner at the Bonefish Grill.

Enjoy an evening of scrumptious food that will tantalize your tastebuds!



or \$100 VISA Gift Card

3rd Quarter Event

Drawing held Thursday, October 1st, 2015

Cooking Class

Private cooking class for two at **L'Ecole Culinaire** on the Plaza. Join Juliann and Christina to satiate your hunger for culinary knowledge!



or \$100 VISA Gift Card

4th Quarter Event

Drawing held Thursday, January 1st, 2016

JJ's Restaurant Dinner

Dinner for two to join Juliann and Christina at JJ's Restaurant on the Plaza.

Celebrate the evening at the new JJ's location.



or \$100 VISA Gift Card

Bonus Drawing!

This is a special "Thank You" for all of you that give us numerous referrals every year. This Bonus Drawing is in addition to our quarterly drawings. Anytime you exceed your fourth referral, your name will **ALSO** be entered into the BONUS drawing.

Night of Celebration on the Country Club Plaza:

This package includes hotel stay, dinner for two, entertainment, carriage ride and a gift basket to start off your festivities!